

**IN THE HIGH COURT OF JUSTICE  
BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES  
COMPANIES COURT (ChD)**

**IN THE MATTER OF AMT MORTGAGE INSURANCE LIMITED**

- and -

**IN THE MATTER OF AMTRUST INTERNATIONAL UNDERWRITERS DAC**

- and -

**IN THE MATTER OF  
PART VII OF THE FINANCIAL SERVICES AND MARKETS ACT 2000**

Notice is hereby given that on 8 July 2020 an Application was made under section 107 of the Financial Services and Markets Act 2000 (the **Act**) in the High Court of Justice, Business and Property Courts of England and Wales, Companies Court (Chd) in London by AMT Mortgage Insurance Limited (**AMIL**) and AmTrust International Underwriters dac (**AIU**) (collectively, **AmTrust**), for orders:

- (1) under section 111 of the Act sanctioning a scheme (the **Scheme**) providing for the transfer to AIU of all of the mortgage insurance and reinsurance business written and/or assumed by AMIL; and
- (2) making ancillary provisions in connection with the Scheme pursuant to sections 112 and 112A of the Act.

A copy of the report on the terms of the Scheme prepared in accordance with section 109 of the Act by an Independent Expert (the **Scheme Report**), a statement setting out the terms of the Scheme and a summary of the Scheme Report, and the Scheme document may be obtained free of charge by contacting AmTrust using the telephone numbers or addresses set out below. These documents and other related documents, including sample copies of the communications to policyholders, are also available at [amtrustfinancial.com/amtrustinternational/legal/portfolio-transfers](http://amtrustfinancial.com/amtrustinternational/legal/portfolio-transfers). This website will be updated for any key changes to the proposed transfer, including any changes to the hearing date or the date of the transfer, currently expected to be **31 October 2020**.

Any questions or concerns relating to the proposed Scheme should be referred to AmTrust by email to [partvii@amtrustgroup.com](mailto:partvii@amtrustgroup.com), by telephone at +39 340 7396587; +34 660 520 975; or +44 (0)7809 510 923, or in writing at: (i) Amtrust International (Portfolio Transfers), Exchequer Court, 33 St Mary Axe, London EC3A 8AA, UK; or (ii) Amtrust International (Portfolio Transfers), 6-8 College Green, Dublin 2, Ireland.

If you have a policy with AMIL or AIU, please quote your policy number in any correspondence. This can be found on your policy documentation or related correspondence.

The Application is due to be heard at the **High Court of Justice of England and Wales, 7 Rolls Buildings, Fetter Lane, London, EC4A 1NL, United Kingdom** on **26 October 2020**. Any person

who thinks that he or she would be adversely affected by the carrying out of the Scheme, or objects to the Scheme, may attend the hearing and express their views, either in person or by representative. It is requested that anyone intending to do so informs AmTrust at the address provided above, in writing as soon as possible and preferably before **19 October 2020** to set out the nature of their objection. This will enable AmTrust to provide notification of any changes to the hearing and, where possible, to address any concerns raised in advance of the hearing.

In light of current government guidelines regarding Covid-19, please note that it is possible that the hearing may take place remotely via a teleconferencing service. It is requested if you intend on attending the hearing (whether in person or via your representative), you inform AmTrust in writing (using the contact details set out above) as soon as possible and preferably before **19 October 2020**. This will enable the AmTrust to provide any details necessary to attend the hearing if it is to be held remotely.

Any person who objects to, or considers they may be adversely affected by, the Scheme but does not intend to attend the hearing may make representations about the Scheme by giving written notice of such representations to AmTrust at the address provided above or by calling the telephone number provided above, in each case as soon as possible and preferably before **19 October 2020**.

AmTrust will inform the UK's Financial Conduct Authority and Prudential Regulation Authority of any objections raised in advance of the hearing, regardless of whether the person making the objection intends to attend the hearing.

Norton Rose Fulbright LLP, 3 More London Riverside, London, SE1 2AQ, United Kingdom  
Solicitors acting for AMT Mortgage Insurance Limited and AmTrust International Underwriters dac  
Ref: MJFF/1001059003