

**IN THE HIGH COURT OF JUSTICE
BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES
COMPANIES (ChD)**

IN THE MATTER OF AMT MORTGAGE INSURANCE LIMITED

- and -

IN THE MATTER OF AMTRUST EUROPE LIMITED

- and -

**IN THE MATTER OF
PART VII OF THE FINANCIAL SERVICES AND MARKETS ACT 2000**

NOTICE

Notice is hereby given that on 19 March 2019 an Application was made under section 107 of the Financial Services and Markets Act 2000 (the **Act**) in the High Court of Justice, Chancery Division, Companies Court in London by AMT Mortgage Insurance Limited (**AMIL**) and AmTrust Europe Limited (**AEL**) for Orders:

- (1) under section 111 of the Act sanctioning a scheme (the **Scheme**) providing for the transfer to AEL of the general insurance business carried on by AMIL to the extent to which it solely relates to a risk or risks situated in the United Kingdom; and
- (2) making ancillary provisions in connection with the Scheme pursuant to sections 112 and 112A of the Act.

A copy of the report on the terms of the Scheme prepared by an Independent Expert in accordance with section 109 of the Act (the **Scheme Report**), a statement setting out the terms of the Scheme and a summary of the Scheme Report, and the Scheme document may be obtained free of charge by contacting the parties using the telephone numbers or addresses set out below. These documents and other related documents, including sample copies of the communications to customers, are available to view at www.amtrustinternational.com/portfoliotransfers). This website will be updated for any key changes to the proposed transfer.

Any questions or concerns relating to the proposed Scheme should be referred to the parties by email to PartVII@amtrustgroup.com, by telephone at 020 7280 6440 (available between 9:00am to 5:00pm

Monday to Friday), or in writing at AmTrust International (Part VII), Exchequer Court 33 St Mary Axe London EC3A 8AA, Attention: Alice Whelan. If you have a policy with AMIL, please quote your policy number in any correspondence. This can be found on your policy documentation or related correspondence.

The Application is due to be heard at the High Court of Justice of England and Wales, 7 Rolls Buildings, Fetter Lane, London EC4A 1NL, UK on 11 June 2019. Any person who thinks that he or she would be adversely affected by the carrying out of the Scheme, or objects to the Scheme, may attend the hearing and express their views, either in person or by representative. It is requested that anyone intending to do so informs the parties, at the addresses provided above, in writing as soon as possible and preferably before 4 June 2019 to set out the nature of their objection or representation. This will enable the parties to provide notification of any changes to the hearing and, where possible, to address any concerns raised in advance of the hearing.

Any person who objects to, or considers they may be adversely affected by, the Scheme but does not intend to attend the hearing may make representations about the Scheme by giving written notice of such representations to the parties at the addresses provided above or by calling the telephone number provided above, in each case as soon as possible and preferably before 4 June 2019. All representations will be provided to the High Court at the hearing.

The parties will inform the UK's Financial Conduct Authority and Prudential Regulation Authority of any objections and other representations raised in advance of the hearing, regardless of whether the person making the objection or representation intends to attend the hearing.

22 March 2019

Norton Rose Fulbright LLP, 3 More London Riverside, London, SE1 2AQ, United Kingdom
Solicitors acting for AMIL and AEL